

*A Vibrant Spirit*  
*A Lasting Legacy*



# Putting Down Roots



## What is a Community Foundation?

A community foundation is a locally-run, incorporated, independent public foundation that:

- Builds and manages endowment and other types of funds to support charitable activities in its area
- Is autonomous and governed by a volunteer board of local leaders
- Exists in every province and one territory and is linked and supported at the national level through Community Foundations of Canada

## What is an Endowment Fund?

An endowment fund is a sum of money that you have designated or allocated for the specific purpose of charitable giving. Capital donations to your endowment fund are permanent. The money is invested with the interest earned being used to create an annual grant to the charity of your choosing. Because the capital donations remain intact, your fund will exist in perpetuity to help fund the charitable causes that are most meaningful to you and your family... today...tomorrow...forever!

## Ways to Give

All capital donations to a community foundation receive a charitable tax receipt for 100% of the donated amount. Donations may be made to your own endowment fund, another's endowment fund, the unrestricted community fund or to support the operations of the Brampton and Area Community Foundation (BACF).

A community foundation can receive:

- Cheque
- Cash
- VISA
- Securities\*
- In-kind donations
- Estate bequest
- To be named the beneficiary of a life insurance policy

*\*Gifts of appreciated securities to a community foundation qualify for a 100% taxable gain exemption.*

Please contact the Foundation office at (905) 796-2926 for a personal consultation. The BACF does not charge any upfront fees to start an endowment fund.



## Our Mission

To enrich the quality of life in Brampton and its surrounding communities over the long term by:

- Attracting and effectively growing endowment funds by helping donors fulfill their philanthropic interests
- Providing leadership in identifying and addressing significant community charitable priorities

## Our Vision

The Brampton and Area Community Foundation (BACF), an incorporated, independent, philanthropic organization, will be seen as a

- Credible
- Conservative
- Sustainable organization

that will provide an effective vehicle for donors and philanthropists to leave a legacy for the long-term betterment of their community.

Brampton and Area Community Foundation  
150 Main Street North, Box 74027  
Brampton, ON L6V 1N9  
(905) 796-2926  
[www.bramptonareacf.ca](http://www.bramptonareacf.ca)  
Charitable Registration #86198 9465 RR0001

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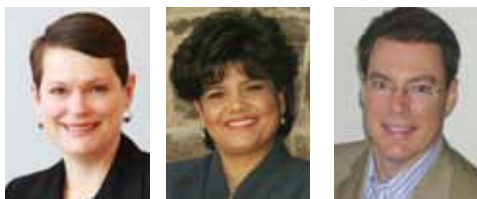
# Message from the Board Chairs and President & CEO



Building on past years' success, the Brampton and Area Community Foundation (BACF) has made major advances in terms of endowment building, grant making and profile of the organization within the philanthropic community.

Currently, the BACF has an endowment portfolio valued at almost \$5.3 million, which demonstrates almost a complete recovery of the portfolio value from the recession of late 2008/early 2009. In 2010, the BACF saw an influx of approximately \$565,344 in new capital donations. Of this amount, approximately \$478,000 was permanent endowment which was a 58% increase in permanent endowments from 2009.

Grant making ability also increased. In 2010, the BACF made 64 grants totaling approximately \$318,000. Currently, the BACF has 63 endowment funds and has made over 250 grants to charity since inception with a dollar-value of over \$2 million.



L-R: Susan Crawford (Chair 2011); Maria Britto (Chair 2010); James Boyd (President & CEO)

The profile of the BACF continues to grow through important fund-holder relationships... the 2010 OPAL was widely considered the best OPAL to-date. The BACF was very fortunate to have great support from our sponsors that enabled the Foundation to present a professional event featuring the first annual Chair's Living Legacy Award to Maestro Robert Raines; and highlighted by the keynote speaker, Rick Frost, CEO of the Winnipeg Foundation, the oldest and second largest Foundation in Canada.

The annual Fund Holder Recognition Event in June continues to be a popular event for many of our fundholders. Additionally, the May Board of Advisor After-Business Event and the annual Grant Information Session are important opportunities for the Foundation to connect and present itself to supporters, advocates, stakeholders and charitable service organizations.

The Brampton and Area Community Foundation is an established institution in our community today. The BACF has strong and important partnerships with key organizations such as William Osler Health System, Wellspring Chinguacousy, Sheridan College, Brampton Library, Brampton Board of Trade, Peel Heritage Complex, and the leading Philanthropists in our community.

In 2010, the Foundation took great pride in being the first donor to the New Peel Memorial Hospital with a cheque of \$100,000 from a bequest received from the Estate of Margaret McIntyre. Such a donation was a strong statement of the Foundation's position and commitment to build our community. This donation prompted other donations to the New Peel Memorial Hospital through the Foundation in excess of \$250,000.

There remain challenges ahead, as the economic recovery remains slow and the Brampton community is experiencing, and will continue to experience, significant fundraising campaigns. Regardless of circumstance, the Brampton and Area Community Foundation will be the leading public, non-profit philanthropic organization in our community. The Foundation will be true to its vision, its mandate and together we will build our community.

# Statement of Endowment Funds 2010 (BY FUND TYPE)

## Donor Designated Funds

### Undisclosed

Nelson and Barbara Tilander Family Endowment Fund

### Up to \$20,000

Don and Nancy Crawford Family Fund  
Goodison Insurance & Financial Services Fund  
H. A. Cook Endowment Fund  
Mayor Susan Fennell BSO Legacy Fund  
Nylene, Sharon, and Cameron Welsh Fund  
Robert D. McIntyre, Q.C. Family Fund  
Samuel Falconer Memorial Fund  
Sharpe-Way Group Endowment Fund  
St. James the Apostle Anglican Church Fund  
The Donira Endowment Fund  
Wellspring Chinguacousy Endowment Fund

### \$20,000 to \$50,000

Ann Robertson Memorial Fund  
Brampton Arts Council Harry Dale Literary Fund  
Brampton Board of Trade Opportunity Fund  
Carl Ingebertson Bursary Fund  
H. Charles and Lenore Armstrong Fund  
John Cutruzzola Art Gallery of Peel Juried Show Fund  
PDC Fund  
Peel Heritage Complex Fund  
Robert Armstrong Memorial Fund  
Robert Bell Hospital Fund

### \$50,000 to \$250,000

Brampton Caledon Community Living Foundation Fund  
Brampton Library Fund  
Harry and Karen Lockwood Fund  
Lockwood Family Endowment Fund  
Sylvie Hyndman Memorial Fund for Big Brothers  
Big Sisters of Peel

William Osler Health System Foundation –  
Brampton Hospital(s) Fund

### \$250,000 to \$500,000

St. Andrew's Presbyterian Church Beneficiary Fund

### Over \$500,000

Chinguacousy Health Services Board Fund  
(Wellspring Chinguacousy)

## Community (Un-Restricted) Funds

### Up to \$20,000

Farquhar and Mae MacDonald Family Fund  
Franklin Templeton Fund  
Kathy and Chris Butcher Fund  
Sheila and Kumar Agarwal Family Fund  
TD Canada Trust Endowment Fund

### \$20,000 to \$50,000

Gail and Lou Duggan Family Fund  
William C. and Jean Lawrence Endowment Fund  
William and Margaret Johnston Family Fund

### \$50,000 to \$100,000

Colony Ford Lincoln Sales Inc. Endowment Fund  
John and Teresa Coupland Family Fund  
Kathryn and John Logan Family Fund

### Over \$100,000

BACF Community Fund

## Field of Interest Funds

### Up to \$20,000

Inglis Family Endowment Fund  
Marian Sheard Family Fund  
Professional Advisors Children's Fund  
Ron Davey Memorial Fund  
Women's Fund

### \$20,000 to \$50,000

Blaine and Aileen Bowyer Family Fund

### \$50,000 to \$100,000

Brampton Canadian Tire Stores Fund

### Over \$100,000

Andrew and Eleanor McClure Fund  
Nancy Bell Memorial Fund

## Administrative Funds

### Up to \$50,000

Board of Directors Administration Fund  
Brampton Board of Trade Past President's Fund  
Kathryn and John Logan Family  
Administration Fund  
Lois and Max Rice Fund

### Over \$250,000

Robert Bell Fund

## Donor Advised Funds

### Up to \$50,000

M. Hughes Family Endowment Fund  
Peter V. and Irene Furbacher Family Fund  
Robert Rutledge Lucas Day Endowment Fund  
Roy Walker Curling Endowment Fund  
Terry Smith Memorial Fund

### \$100,000 to \$250,000

Art and Mabel Morrison Fund  
Garth and Eleanor West Fund  
Robert and Nancy Bell Fund  
Roderick and Sandra Rice Family Fund

### \$250,000 to \$600,000

Lois and Max Rice Family Fund  
The Rotary Club of Brampton

### Over \$600,000

The Praxis Fund

Service Above Self Endowment Fund commemorating  
the Lifetime Service Award of Excellence Recipients

- Charles 'Chuck' Lee
- Eugene 'Gene' McNamara
- Carl Dalli

The BACF thanks all fundholders and donors for  
their continued support. All fund values are as of  
December 31, 2010. Donations made during the  
2011 calendar year will appear in the 2011/2012  
BACF Annual Report.

# 2010 Grants List



## Designated Funds Grants:

<b>St. Andrew's Presbyterian Church</b>	<b>\$10,217</b>
St. Andrew's Presbyterian Church Beneficiary Fund	
<b>Brampton Library</b>	<b>\$2,536</b>
Brampton Library Fund	
<b>William Osler Health System Foundation (Brampton)</b>	<b>\$1,873</b>
Lockwood Family Fund	
<b>Brampton Caledon Community Living</b>	<b>\$1,853</b>
Brampton Caledon Community Living Foundation Fund	
<b>Peel Heritage Complex/ Friends of Peel Museum</b>	<b>\$1,669</b>
Peel Heritage Complex Endowment Fund	
<b>St. Andrew's Presbyterian Church</b>	<b>\$1,495</b>
H. Charles and Lenore Armstrong Fund	
<b>Children's Aid Society Foundation (Region of Peel)</b>	<b>\$1,174</b>
Robert Armstrong Memorial Fund	
<b>Art Gallery of Peel</b>	<b>\$859</b>
John Cutruzzola Art Gallery of Peel Juried Show Fund	
<b>Children's Aid Society Foundation (Region of Peel)</b>	<b>\$839</b>
Carl Ingebartson Bursary Fund	
<b>William Osler Health System Foundation (Brampton)</b>	<b>\$782</b>
PDC Fund (Prouse Dash & Crouch LLP)	

<b>William Osler Health System Foundation (Brampton)</b>	<b>\$759</b>
Brampton Hospital(s) Fund	
<b>Brampton Arts Council</b>	<b>\$758</b>
Brampton Arts Council Harry Dale Literary Endowment Fund	
<b>William Osler Health System Foundation (Brampton)</b>	<b>\$742</b>
Robert Bell Hospital Fund	
<b>Sheridan College (Scholarship)</b>	<b>\$676</b>
Brampton Board of Trade Opportunity Fund	
<b>St. James The Apostle Anglican Church</b>	<b>\$588</b>
Robert D. McIntyre, Q.C., Family Fund	
<b>Family Life Resource Centre</b>	<b>\$506</b>
Ann Robertson Memorial Fund	
<b>BACF Community Fund</b>	<b>\$506</b>
Ann Robertson Memorial Fund	
<b>YMCA Brampton</b>	<b>\$435</b>
Goodison Insurance & Financial Services Fund	
<b>Emmanuel United Church (Brampton)</b>	<b>\$342</b>
Robert D. McIntyre, Q.C., Family Fund	
<b>Bethel House – Hospice of Caledon</b>	<b>\$319</b>
Don and Nancy Crawford Family Fund	
<b>Canadian Red Cross</b>	<b>\$273</b>
Donira Endowment Fund	
<b>Brampton Symphony Orchestra</b>	<b>\$205</b>
Mayor Susan Fennell BSO Legacy Fund	

<b>Victorian Order of Nurses</b>	<b>\$168</b>
Samuel Falconer Memorial Fund	
<b>Grace United Church</b>	<b>\$97</b>
Nylene, Sharon and Cameron Welsh Fund	
<b>William Osler Health System Foundation (Brampton)</b>	<b>\$97</b>
Nylene, Sharon and Cameron Welsh Fund	

## Community (Un-Restricted) Funds, Field of Interest Funds and Donor Advised Funds Grants:

<b>Alzheimers Society of Peel</b>	<b>\$7,500</b>
Praxis Endowment Fund	
<b>Grace United Church (Grace Place)</b>	<b>\$7,500</b>
Anonymous	
<b>Higher Ground Neighbourhood Outreach</b>	<b>\$7,500</b>
Anonymous	
<b>Regeneration Community Outreach</b>	<b>\$7,500</b>
Praxis Endowment Fund	
<b>The Meeting House (Mission 2)</b>	<b>\$7,500</b>
Praxis Endowment Fund	
<b>University of Toronto (Lam Research)</b>	<b>\$7,500</b>
Anonymous	
<b>Aurat Health Services</b>	<b>\$5,000</b>
*Community Funds Women's Fund	



<b>Big Brothers Big Sisters of Peel</b>	<b>\$5,000</b>
Lois and Max Rice Family Fund Andrew and Eleanor McClure Fund	
<b>Rapport Youth &amp; Family Services</b>	<b>\$5,000</b>
Nancy Bell Memorial Fund Andrew and Eleanor McClure Fund	
<b>Junior Achievement</b>	<b>\$4,500</b>
Robert and Nancy Bell Endowment Fund *Community Funds	
<b>Peel Heritage Complex (Creative Therapy Program)</b>	<b>\$4,000</b>
*Community Funds	
<b>Silent Voice Canada</b>	<b>\$4,000</b>
*Community Funds Brampton Canadian Tire Stores Fund Blaine and Aileen Bowyer Family Fund	
<b>Boys and Girls Club (Breakfast For Kids)</b>	<b>\$3,500</b>
Professional Advisor's Fund Nancy Bell Memorial Fund Brampton Canadian Tire Stores Fund Inglis Family Endowment Fund	
<b>Volunteer MBC</b>	<b>\$3,400</b>
*Community Funds	
<b>Brampton Concert Band (Through Brampton Arts Council)</b>	<b>\$2,144</b>
Art and Mabel Morrison Fund	
<b>Perpetual Bazaar</b>	<b>\$2,144</b>
Garth and Eleanor West Endowment Fund Art and Mabel Morrison Fund	

<b>The Lorraine Johnston Foundation</b>	<b>\$2,144</b>
Garth and Eleanor West Endowment Fund	
<b>Brampton Arts Council</b>	<b>\$1,500</b>
Lois and Max Rice Family Fund	
<b>Catholic Family Services of Peel Dufferin</b>	<b>\$1,500</b>
Lois and Max Rice Family Fund	
<b>YMCA Brampton</b>	<b>\$1,500</b>
Lois and Max Rice Family Fund	
<b>Family Education Centre</b>	<b>\$1,495</b>
Lois and Max Rice Family Fund	
<b>Youth In Motion</b>	<b>\$1,000</b>
Lois and Max Rice Family Fund	
<b>Peel Music Festival</b>	<b>\$1,000</b>
*Community Funds	
<b>Georgetown Hospital Foundation</b>	<b>\$1,000</b>
M. Hughes Family Endowment Fund	
<b>William Osler Health System Foundation</b>	<b>\$438</b>
Marian Sheard Family Fund Ron Davey Memorial Fund	
<b>St. Wenceslaus Parish</b>	<b>\$404</b>
Peter V. and Irene Furbacher Family Fund	
<b>Holy Cross Church</b>	<b>\$305</b>
M. Hughes Family Endowment Fund	
*Grants from 'Community Funds' are unrestricted in their use. The term 'Community Fund' applies to the collective grants from the following endowment funds:	
<b>BACF Unrestricted Fund</b>	
<b>Kathryn and John Logan Family Fund</b>	
<b>John and Teresa Coupland Family Fund</b>	
<b>Colony Ford Lincoln Sales Inc. Endowment Fund</b>	
<b>Kathy and Chris Butcher Fund</b>	
<b>Gail and Lou Duggan Family Fund</b>	
<b>William C. and Jean Lawrence Endowment Fund</b>	

<b>TD Canada Trust Endowment Fund</b>
<b>Franklin Templeton Endowment Fund</b>
<b>Sheila and Kumar Agarwal Family Fund</b>
<b>Farquhar and Mae MacDonald Family Fund</b>
<b>Terry Smith Memorial Fund</b>
<b>William and Margaret Johnston Family Fund</b>

### Administrative Funds Grants:

(Grants from these funds support the operational sustainability of the BACF)

<b>Brampton and Area Community Foundation</b>	<b>\$8,723</b>
Robert Bell Fund	
<b>Brampton and Area Community Foundation</b>	<b>\$1,092</b>
Board of Directors Administrative Fund	
<b>Brampton and Area Community Foundation</b>	<b>\$746</b>
Kathryn and John Logan Family Administration Fund	
<b>Brampton and Area Community Foundation</b>	<b>\$375</b>
Lois and Max Rice Fund	
<b>Brampton and Area Community Foundation</b>	<b>\$98</b>
Brampton Board of Trade Past Presidents' Fund	

### Flow Through Grants:

<b>William Osler Health System Foundation</b>	
<b>New Peel Memorial Hospital</b>	<b>\$100,000</b>
Estate of Margaret McIntyre	
<b>William Osler Health System Foundation</b>	
<b>New Peel Memorial Hospital</b>	<b>\$25,000</b>
John Cutruzzola	
<b>William Osler Health System Foundation</b>	
<b>New Peel Memorial Hospital</b>	<b>\$25,000</b>
Bill Kanellopoulos	
<b>Peel District School Board</b>	<b>\$25,000</b>
McHugh Literacy Initiative	

# In Memoriam



Above: Harry Cook and daughter Janet Maybee, January 2008



## Sylvie Hyndman

Sylvie passed away in January 2011. Sylvie will be remembered by her husband, Scott, as a loving wife; by her children, Chantalle and Martine, as a devoted Mother; by her friends and colleagues for her friendship, energy and enthusiasm. Sylvie's smile and her zest for life and achievement were beyond compare.

True to her nature, Sylvie lived every minute to her best; keeping her illness a private matter at all times. The Brampton community was truly shocked and saddened upon hearing of Sylvie's passing.

During her life, Sylvie was greatly committed to Big Brothers Big Sisters of Peel and served as its President until her passing. Before her death, Sylvie and her husband, Scott, made provisions for the creation of an endowment fund at the Foundation in Sylvie's memory. Sylvie's endowment fund will benefit Big Brothers Big Sisters of Peel, the organization Sylvie loved dearly, in perpetuity. Sylvie left us too young; but her legacy will live onward.

## Harold A. Cook

Harold (Harry) passed away in February 2009, after living a full and happy life. His daughter, Janet, and son-in-law, Dick, felt that an endowment fund at BACF was the best way to remember Harry and create a legacy of charitable giving in his memory.

Harry had developed glaucoma in the early 1970's. He visited the ophthalmologist regularly and used drops as prescribed; however, the glaucoma progressed and by the early 2000's he was completely blind. Always having a positive attitude, he was very independent and cared for himself in his own home until 2006, when he decided to move closer to his daughter, Janet, in Brampton. One of Harry's great joys in later life was listening to electronic audio books borrowed from the Brampton Library.

Harry would be so pleased to know that the Harold A. Cook Endowment Fund at the Brampton and Area Community Foundation was created by Janet and Dick is to benefit the Brampton Library. The very first grant to the Brampton Library, in Harry's memory, was one that supported the audio-book program.





Above: James Boyd, President & CEO; Susan Crawford, Chair; Robert Raines, Maestro; Honourable William G. Davis; Maria Britto, Past Chair

## Robert Raines

Maestro Robert Raines left us in 2011. Robert was the Maestro of the Brampton Symphony Orchestra, a great friend of the Brampton and Area Community Foundation and a great believer in permanent endowment funds as the best vehicle to guarantee the financial stability of a charitable organization.

In October 2010, Robert was selected by the Foundation as the first recipient of the Foundation's Chair's Living Legacy Award and recognized at the Foundation's OPAL: A Lasting Legacy dinner. As part of the tribute, the Foundation planted an oak tree in honour of the recipient at the Kiwanis Park in Brampton, as a lasting memorial. On that bright, sunny day, Robert was a contented man...thank you Robert for all you did for the Symphony and for Brampton.

In Memoriam endowment funds create a permanent charitable legacy and a remembrance of those we have loved. The Brampton and Area Community Foundation holds several 'In Memoriam' endowment funds as more and more families look to the Foundation to carry on, in perpetuity, the charitable work and interests of their loved ones.

# Endowment Donors and Donations



The BACF would like to thank all of those who donated during 2010. Every donation makes a valuable contribution that will be used to grow endowments and improve the quality of life in our community.

Every effort has been made to ensure the accuracy of the following list of donors between January 1, 2010 and December 31, 2010. If an omission is noted, please accept our apologies and advise us accordingly, so we can update our records.

**5256 Queen Street Developments Inc.**

**Acuity Funds**

**Advocis**

**Almag Aluminum**

**Karen Armstrong**

**Richard Beagle**

**Robert Bell**

**R.B. Bell Supplies Ltd.**

**Bill Bennett**

**Steve Bothwell**

**Aileen Bowyer**

**James Boyd**

**Kalen Brady**

**Brampton Board of Trade**

**Maria Britto**

**Canadian Tire Jumpstart Charities**

**City of Brampton**

**Les Coburn**

**Gary Collins**

**Colony Ford Lincoln Sales Inc.**

**Susan Crawford**

**Crawford Chondon & Partners LLP**

**Robert B. Crouch**

**Davis Webb LLP**

**William and Kathleen Davis**

**Paul Dhaliwal**

**John Digby**

**Frank Fascia**

**Mayor Susan Fennell**

**David Frey**

**WaudWare Invitational Golf  
Tournament**

**McCarney Greenwood**

**Lorene Hatelt**

**Rick Hayward**

**Carl H. Ingebertson**

**Insurance Brokers of Brampton**

**Inzola Consultants Ltd.**

**Don Ireland**

**Ralf R. Jarchow**



**Sean Jennings**  
**Kanellopoulos Investments Ltd.**  
**Julie Keisel**  
**William and Jean Lawrence**  
**Gary Lee**  
**Litens Automotive Group**  
**Tammy Lyons**  
**Eric Marroquin**  
**Richard and Janet Maybee**  
**J. Carman McClelland**  
**Andrew and Eleanor McClure**  
**Estate of Margaret McIntyre**  
**Terry McIntyre**  
**Paul Meisner**  
**Steve Moffat**  
**Lloyd Mogul**  
**Evan Moore**  
**Estate of Minnie Morris**  
**Scott Morse**  
**Wally Mullin**

**Graham Munro Charitable Foundation**  
**NATS Canada**  
**Gordon Newman**  
**Norampac**  
**Joe Oliveira**  
**Dalkeith Palmer**  
**Colin Parsons**  
**PDC Lawyers**  
**Indira Persaud**  
**Richard Prouse**  
**Stephen Rhodes**  
**Lisa Rowe**  
**Chris Rumsey**  
**Dr. N. Sansalone**  
**Jim Schembri**  
**ScotiaMcLeod (Brampton)**  
**Badar Shamim**  
**David Sharpe**  
**Carl Smith**  
**Louie Sopov**

**Bill Strachan**  
**Chris Streef**  
**TD Commercial Banking**  
**TD Waterhouse PCS**  
**The Rotary Club of Brampton**  
**Chris Tonks**  
**Myron Triska**  
**Mahzulfah Uppal**  
**Al Venslovaitis**  
**Wayne Waters**  
**Glen Way**  
**Cameron Welsh**  
**Eleanor West**  
**Glenn Williams**  
**Steve Wilson**

# Friends of the Foundation

## Why Give to a Community Foundation?

- Create a **family legacy** that will inspire and educate your kids, grand-kids and their families in the importance of charitable giving and giving back to their community
- Your capital donations are **secure**
- You can **participate** in the process
- Grants are made only to **qualified charities**
- Community foundations practice **planned, professional and perpetual charitable giving**
- All capital donations are **100% charitable tax receiptable**
- You can donate **cash, securities, life insurance** and other gifts to a community foundation



Back Row: Maria Britto, Past Chair; Satish Asotra, BACF Director; Harjeet Mutta; Amandeep Kaur, Fund Holder  
Front Row: Susan Crawford, Chair; Baldev Mutta, Fund Holder



Above: James Boyd, President & CEO; Anne Randell, President & CEO of William Osler Health System Foundation; Bill Kanellopoulos; John Cutruzzola; Maria Britto, Past Chair  
Photo credit: Ken Hay, Photographer

- A community foundation has membership in the national organization, Community Foundations of Canada, that represents over **175 community foundations across the country**
- **Over \$100 Million was granted**, collectively, from Canadian community foundations to worthy charitable organizations and ventures in 2009

## OPAL 2010

### Gold Sponsors

Graham Munro Charitable Foundation/  
Maritime Ontario  
McCarney Greenwood LLP  
TD Commercial Banking/TD Waterhouse PCS

### Silver Sponsors

Acuity Funds  
Almag Aluminum  
City of Brampton

Davis Webb LLP

R.B. Bell Supplies Ltd.

RBC

ScotiaMcLeod (Brampton)

### Entertainment Sponsor

Crawford, Chondon & Partners LLP

### Gift Sponsor

Anna Rasberry

### Special Thanks:

*Brampton Business Times*

*Brampton Guardian*

*Brampton Youth Strings Orchestra*

*Garden Banquet & Convention Centre*

*Ken Hay Photography*

*Rick Frost, CEO,*

*Winnipeg Community Foundation*

*Robert Raines, Maestro,*

*Brampton Symphony Orchestra*

*Rogers TV*

*Troy Taylor, Big Brothers Big Sisters of Peel*



Above: James Boyd, President & CEO; Satish Asotra, BACF Director; Cameron Welsh, BACF Director; visit Rapport Youth and Family Services



Back Row: Mary Ann Eddy; Stu Eddy; Maria Britto, Past Chair; Carl Smith, BACF Director; Gary Robinson  
Front Row: Gayle Wilding; Marian Sheard, Fund Holder; Lori Robinson



Above: Cameron Welsh, BACF Director; Maria Britto, Past Chair; and Susan Crawford, Chair; wish retiring Board member, Adele Kostiak, all the best.

## Executive Committee

Susan Crawford, Chair  
 Maria Britto, Past Chair  
 Robert B. Bell, Founding Chair  
 David Sharpe  
 Lloyd Mogul  
 James Boyd, President & CEO

## Grant-Making Committee

Cameron Welsh, Chair  
 Satish Asotra  
 Daniella Baryla  
 Shauna Edwards  
 Harold Fried  
 Karen Lockwood  
 J. Farquhar MacDonald  
 Barbara Skupien  
 Emili Walls  
 James Boyd

## Finance Committee

Lloyd Mogul, Chair  
 Robert Bell  
 Maria Britto  
 Joe Borges  
 Susan Crawford  
 David Frey  
 James Boyd

## Investment Committee

Lloyd Mogul, Chair  
 Robert Bell  
 Maria Britto  
 Susan Crawford  
 Daron Kirkpatrick (TD PIC)  
 Bob Peacock  
 David Sharpe  
 James Boyd

## Fund Development and Marketing Committee

David Sharpe, Chair  
 Satish Asotra  
 John Digby  
 Badar Shamin  
 Cameron Welsh  
 James Boyd

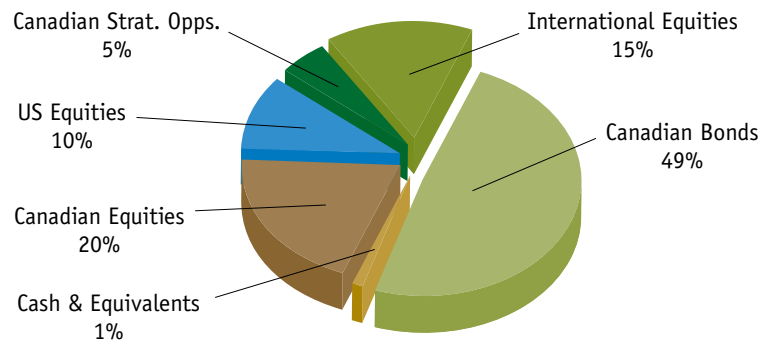
## Events Committee

Cathy Matyas, Chair  
 Maria Britto  
 Susan Crawford  
 Moira Drybrough  
 Mary-Ann Eddy  
 Karen Lockwood  
 James Boyd

## Advisory Board

David Sharpe, Chair  
 Hon. William G. Davis  
 David Armstrong  
 John Cutruzzola  
 Neil Davis  
 Lou Duggan  
 Brad Godison  
 Marty Hughes  
 Carl Ingebertson  
 Michael Luchenski  
 J. Farquhar MacDonald  
 Chris Moon  
 Ric Prouse  
 Charles Waud

# BACF Financial Information



Asset Mix	Long-Term Range	Neutral Mix
<b>Equities:</b>	40% – 60%	
Canada	10% – 30%	20%
United States	5% – 15%	10%
Strategic Opportunities	3% – 7%	5%
International	10% – 20%	15%
		<b>50%</b>
<b>Fixed Income:</b>	30% – 59%	
Canadian Bonds		49%
		<b>49%</b>
<b>Cash &amp; Equivalents:</b>	1% – 10%	<b>1%</b>
<b>Alternative Investments:</b>	0% – 0%	<b>0%</b>
<b>Total Portfolio:</b>		<b>100%</b>

	2010 (000's)	2009 (000's)
<b>Income</b>		
Donations	\$602	\$426
Investments (incl. Admin Fees)	\$359	\$473
Fund Raising/Events	\$5	\$8
Grants – Ontario Trillium Foundation	n/a	\$43
	<b>\$966</b>	<b>\$950</b>
<b>Expenses</b>		
Grants to Charities	\$307	\$153
Administration/Advertising/Other	\$218	\$188
Investment Management Fee	\$22	\$20
	<b>\$547</b>	<b>\$361</b>
<b>Net Increase for the Year</b>	<b>\$419</b>	<b>\$589</b>
<b>Balance at Beginning of Year</b>	<b>\$4,175</b>	<b>\$3,586</b>
<b>Balance at End of Year</b>	<b>\$4,594</b>	<b>\$4,175</b>
<b>Represent By</b>		
Cash & Cash Equivalents	\$389	\$433
Marketable Securities	\$4,871	\$4,393
Other	\$17	\$10
Less – Accounts Payable	\$10	\$19
– Administered Funds	\$673	\$642
<b>Net Assets</b>	<b>\$4,594</b>	<b>\$4,175</b>



Please note: The above financial summary information was taken from the BACF's annual audited statements that are available on request. If desired, kindly contact the Foundation office for a copy of the complete 2010 financial statements.



BACF would also like to acknowledge the following organizations for their ongoing support:

The Rotary Club of Brampton  
291 Rutherford Road South  
Brampton, ON L6W 3R5



BACF could not exist without the generosity of individuals and corporations who believe in who we are.

We are making a difference in Brampton and area communities entirely because of individuals and corporations who seek to enhance the lives of people within their communities today and in the future.

The BACF Board of Directors and all its volunteers would like to truly thank and acknowledge the following corporation, TD Bank Financial, for their 7th year of full sponsorship of this annual report.



## Canada Trust

TD Canada Trust  
8125 Dixie Road  
Brampton, Ontario  
L6T 2J9  
(905) 793-6666



## Commercial Banking

TD Commercial Banking  
20 Milverton Drive  
Mississauga, Ontario  
L5R 3H2  
(905) 890-4177



## Waterhouse

Private Client Services  
TD Waterhouse Canada Inc.  
20 Milverton Drive, 2nd Floor  
Mississauga, Ontario  
L5R 3H2  
1-888-814-9597

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## BACF 2010/2011 Board of Directors

Front Row (L-R): Cameron Welsh;  
Robert Bell; Susan Crawford (Chair 2011);  
Maria Britto (Chair 2010); Barbara Skupien;  
Satish Asotra; James Boyd (President & CEO)  
Back Row (L-R): Lloyd Mogul; John Digby;  
David Sharpe; Carl Smith  
Absent: Cathy Matyas

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*Charitable Registration #86198 9465 RR0001*

  
Brampton and Area  
**Community FOUNDATION**  
*Your gift will last forever.*