

*A Vibrant Spirit  
A Lasting Legacy*



# Putting Down Roots



## What is a Community Foundation?

A community foundation is a locally-run, incorporated, independent public foundation that:

- Builds and manages endowment and other types of funds to support charitable activities in its area
- Is autonomous and governed by a volunteer board of local leaders
- Exists in every province and one territory and is linked and supported at the national level through Community Foundations of Canada

## What is an Endowment Fund?

An endowment fund is a sum of money that you have designated or allocated for the specific purpose of charitable giving. Capital donations to your endowment fund are not spent. The money is invested with the interest earned being used to create an annual grant to the charity of your choosing. Because the capital donations remain intact, your fund will exist in perpetuity to help fund the charitable causes that are most meaningful to you and your family... today...tomorrow...forever!

## Ways to Give

All capital donations to a community foundation receive a charitable tax receipt for 100% of the donated amount. Donations may be made to your own endowment fund, another's endowment fund, the unrestricted community fund or to support the operations of the Brampton and Area Community Foundation (BACF).

A community foundation can receive:

- Cheque
- Cash
- VISA
- Securities\*
- In-kind donations
- Estate bequest
- To be named the beneficiary of a life insurance policy

*\*Gifts of appreciated securities to a community foundation qualify for a 100% taxable gain exemption.*

Please contact the Foundation office at (905) 796-2926 for a personal consultation. The BACF does not charge any upfront fees to start an endowment fund.





## Our Mission

To enrich the quality of life in Brampton and its surrounding communities over the long term by:

- Attracting and effectively growing endowment funds by helping donors fulfill their philanthropic interests
- Providing leadership in identifying and addressing significant community charitable priorities

## Our Vision

The Brampton and Area Community Foundation (BACF), an incorporated, independent, philanthropic organization, will be seen as a

- Credible
- Conservative
- Sustainable organization

that will provide an effective vehicle for donors and philanthropists to leave a legacy for the long-term betterment of their community.

Brampton and Area Community Foundation  
150 Main Street North, Box 74027  
Brampton, ON L6V 1N9  
(905) 796-2926  
[www.bramptonareacf.ca](http://www.bramptonareacf.ca)  
Charitable Registration #86198 9465 RR0001

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# Message from the Board Chair & Executive Director



*The Brampton and Area Community Foundation stands today as testament to the philanthropic spirit of its fundholders, and the commitment and dedication of its volunteers and staff.*

*Since the Brampton and Area Community Foundation (BACF) began building endowment funds in late 2002, 155 individual grants to charity have been made totaling over \$1.6 million. There are currently 61 endowment funds at the Foundation whose collective portfolio value exceeded \$5 million in 2008. In 2008, the Foundation also received the largest dollar-value of permanently endowed gifts with a year-end total of over \$1.2 million.*

*Although the global economic turmoil of the last quarter of 2008 proved a challenge to the*

*Foundation, the BACF faced the challenges of economic crisis head-on. The Investment Committee, the Executive and the Board were fully engaged during this time, calling emergency meetings when necessary to assess the situation, revise the Investment Policy where prudent and consult the fund manager on a more often than normal basis.*

*Additionally, this economic crisis was a test of the Foundation's processes, policies and procedures. We can happily state that the Foundation has passed the test. Where necessary, changes have been made. However, very few changes were required. Tough times are a great challenge to confidence. We can state, unequivocally, that the Foundation is emerging with a confidence stronger than ever before.*

*The BACF continued to hold the very successful OPAL dinner in October that saw an attendance of over 200 in 2008. It was a youth-themed event that showcased the talents of many of Brampton's bright young performers.*

*The annual Fundholder Recognition Event in June remains as a casual, yet popular event for those interested in receiving a formal presentation and update on the Foundation and ask questions about their endowment funds or the BACF in general. The annual December reception at the Peel Heritage Complex is equally popular.*

*In 2008, the BACF continued build on its profile in the community by strengthening existing partnerships with organizations such as Wellspring Chinguacousy, William Osler Health Centre, Peel Heritage Complex, Sheridan College and the Brampton Board of Trade. Another partnership of note is with the Ontario Trillium Foundation. The Foundation recognizes and thanks OTF for its continued support.*

*The Brampton and Area Community Foundation has been true to its Vision and its Mandate and will continue to be so in 2009 and beyond.*



Left: Maria Britto, Chair

Right: James Boyd,  
Executive Director

# Statement of Endowment Funds 2008 (BY FUND TYPE)

**Donor Designated Funds:** *Designated Funds enable the fundholder to specify or designate a specific charitable organization as the annual and perpetual recipient of grants from their fund.*

|  |           |
|--|-----------|
| Ann Robertson Memorial Fund                                    | \$28,456  |
| Brampton Arts Council Literary Fund                            | \$15,320  |
| Brampton Board of Trade Opportunity Fund                       | \$19,018  |
| Brampton Caledon Community Living Foundation Fund              | \$52,122  |
| Brampton Library Fund  | \$71,308  |
| Carl Ingebertson Bursary Fund                                  | \$23,528  |
| Chinguacousy Health Services Board Fund (Wellspring)           | \$589,885 |
| Don and Nancy Crawford Family Fund                             | \$8,974   |
| Goodison Insurance & Financial Services Fund                   | \$10,483  |
| H. Charles and Lenore Armstrong Fund                           | \$42,043  |
| Harry and Karen Lockwood Fund                                  | \$52,665  |
| John Cutruzzola Art Gallery of Peel Juried Show Endowment Fund | \$24,170  |
| Mayor Susan Fennell BSO Legacy Fund                            | \$5,765   |
| Nylene, Sharon, and Cameron Welsh Fund                         | \$5,508   |
| PDC Fund   | \$24,889  |
| Peel Heritage Complex Fund                                     | \$46,933  |
| The Praxis Fund  | \$623,409 |
| Robert Armstrong Memorial Fund                                 | \$33,011  |
| Robert Bell Hospital Fund                                      | \$20,869  |
| Robert D. McIntyre, Q.C. Family Fund                           | \$9,569   |
| Roderick and Sandra Rice Family Fund                           | \$207,803 |
| St. Andrew's Presbyterian Church Beneficiary Fund              | \$287,261 |

|  |          |
|--|----------|
| St. James the Apostle Anglican Church Fund                         | \$16,223 |
| Samuel Falconer Memorial Fund                                      | \$4,750  |
| The Donira Endowment Fund  | \$7,670  |
| Wellspring Chinguacousy Endowment Fund                             | \$1,987  |
| William Osler Health Centre Foundation – Brampton Hospital(s) Fund | \$21,358 |

## **Community (Un-Restricted) Funds:**

*Community Funds are created by fundholders who place no restrictions or designations on the grants made from their funds. The BACF Grant-Making Committee and the Board of Directors are given the discretion to approve grants to worthy charitable organizations within our community.*

|   |           |
|---|-----------|
| BACF Community Fund                           | \$155,764 |
| Colony Ford Lincoln Sales Inc. Endowment Fund | \$52,114  |
| Farquhar and Mae MacDonald Family Fund        | \$6,419   |
| Franklin Templeton Fund                       | \$2,437   |
| Gail and Lou Duggan Family Fund               | \$43,268  |
| John and Teresa Coupland Family Fund          | \$51,078  |
| Kathryn and John Logan Family Fund            | \$84,617  |
| Kathy and Chris Butcher Fund                  | \$9,753   |
| Sheila and Kumar Agarwal Family Fund          | \$4,649   |
| TD Canada Trust Endowment Fund                | \$6,973   |
| William C. and Jean Lawrence Endowment Fund   | \$15,160  |
| William and Margaret Johnston Family Fund     | \$19,873  |

**Field of Interest Funds:** *Field of Interest Funds require that the grant be made in a specific area (e.g. arts and culture, education, children's needs, medical research, etc.). The discretion and responsibility to select the appropriate charitable organization are those of the grant-making committee and the Board.*

|                                      |           |
|--------------------------------------|-----------|
| Andrew and Eleanor McClure Fund      | \$110,046 |
| Blaine and Aileen Bowyer Family Fund | \$20,669  |
| Brampton Canadian Tire Stores Fund   | \$86,027  |

|                                       |           |
|---------------------------------------|-----------|
| Inglis Family Endowment Fund          | \$4,652   |
| Marian Sheard Family Fund             | \$4,247   |
| Nancy Bell Memorial Fund              | \$132,817 |
| Professional Advisors Children's Fund | \$3,573   |
| Ron Davey Memorial Fund               | \$7,712   |
| Women's Fund                          | \$5,913   |

**Administrative Funds:** *Administrative Funds are created by fundholders who designate grants from their funds to the benefit of BACF operations. These funds help offset expenses and sustain the BACF over time.*

|   |           |
|---|-----------|
| Board of Directors Administration Fund            | \$30,714  |
| Brampton Board of Trade Past President's Fund     | \$2,744   |
| Kathryn and John Logan Family Administration Fund | \$20,991  |
| Lois and Max Rice Fund                            | \$10,539  |
| Robert Bell Fund                                  | \$245,277 |

**Donor Advised Funds:** *Donor-Advised funds allow the fundholder to direct grants from their endowment fund to different charitable service organization(s) on annual basis.*

|  |           |
|--|-----------|
| Art and Mabel Morrison Fund              | \$135,785 |
| Garth and Eleanor West Fund              | \$41,360  |
| Lois and Max Rice Family Fund            | \$368,039 |
| M. Hughes Family Endowment Fund          | \$36,695  |
| Peter V. and Irene Furbacher Family Fund | \$8,543   |
| Robert and Nancy Bell Fund               | \$119,833 |
| Terry Smith Memorial Fund                | \$1,628   |
| The Rotary Club of Brampton              | \$30,283  |

Service Above Self Endowment Fund commemorating the Lifetime Service Award of Excellence Recipients

- Charles 'Chuck' Lee
- Eugene 'Gene' McNamara
- Carl Dalli



# 2008 Grants Lists



## Designated Funds Grants:

|   |                 |
|---|-----------------|
| <b>St. Andrew's Presbyterian Church</b>                   | <b>\$16,065</b> |
| St. Andrew's Presbyterian Church Beneficiary Fund         |                 |
| <b>Brampton Library</b>                                   | <b>\$3,987</b>  |
| Brampton Library Fund                                     |                 |
| <b>William Osler Health Centre Foundation (Brampton)</b>  | <b>\$2,939</b>  |
| Harry and Karen Lockwood Fund                             |                 |
| <b>Brampton Caledon Community Living</b>                  | <b>\$2,915</b>  |
| Brampton Caledon Living Foundation Fund                   |                 |
| <b>Children's Aid Society Foundation (Region of Peel)</b> | <b>\$1,273</b>  |
| Carl Ingebertson Bursary Fund                             |                 |
| <b>St. Andrew's Presbyterian Church</b>                   | <b>\$1,230</b>  |
| H. Charles and Lenore Armstrong Fund                      |                 |
| <b>William Osler Health Centre Foundation (Brampton)</b>  | <b>\$1,193</b>  |
| Brampton Hospital(s) Fund                                 |                 |
| <b>Sheridan College (Scholarship)</b>                     | <b>\$1,063</b>  |
| Brampton Board of Trade Opportunity Fund                  |                 |

|   |              |
|---|--------------|
| <b>Children's Aid Society Foundation (Region of Peel)</b> | <b>\$953</b> |
| Robert Armstrong Memorial Fund                            |              |
| <b>William Osler Health Centre Foundation (Brampton)</b>  | <b>\$907</b> |
| Robert Bell Hospital Fund                                 |              |
| <b>Family Life Resource Centre</b>                        | <b>\$795</b> |
| Ann Robertson Memorial Fund                               |              |
| <b>BACF Community Fund</b>                                | <b>\$795</b> |
| Ann Robertson Memorial Fund                               |              |
| <b>William Osler Health Centre Foundation (Brampton)</b>  | <b>\$647</b> |
| PDC Fund (Prouse Dash & Crouch LLP)                       |              |
| <b>Emmanuel United Church (Brampton)</b>                  | <b>\$531</b> |
| Robert D. McIntyre, Q.C., Family Fund                     |              |
| <b>St. James The Apostle Anglican Church</b>              | <b>\$361</b> |
| St. James The Apostle Anglican Church Fund                |              |
| <b>Peel Heritage Complex – Whitney Gallery</b>            | <b>\$352</b> |
| Don and Nancy Crawford Family Fund                        |              |
| <b>Victorian Order of Nurses</b>                          | <b>\$265</b> |
| Samuel Falconer Memorial Fund                             |              |

|  |              |
|--|--------------|
| <b>YMCA Brampton</b>                                     | <b>\$237</b> |
| Goodison Insurance & Financial Services Fund             |              |
| <b>Brampton Symphony Orchestra</b>                       | <b>\$204</b> |
| Mayor Susan Fennell BSO Legacy Fund                      |              |
| <b>Grace United Church</b>                               | <b>\$154</b> |
| Nylene, Sharon and Cameron Welsh Fund                    |              |
| <b>William Osler Health Centre Foundation (Brampton)</b> | <b>\$154</b> |
| Nylene, Sharon and Cameron Welsh Fund                    |              |

## Community (Un-Restricted) Funds, Field of Interest Funds and Donor Advised Fund Grants:

|   |                |
|---|----------------|
| <b>Child Development Resource Connection Peel (Multi-Sensory Project)</b> | <b>\$5,671</b> |
| Nancy Bell Memorial Fund  |                |
| Andrew and Eleanor McClure Fund   |                |
| Professional Advisor's Fund   |                |
| Inglis Family Endowment Fund  |                |
| <b>Perpetual Bazaar</b>   | <b>\$5,039</b> |
| Garth and Eleanor West Endowment Fund                                     |                |



**Hospice of Peel  
(Volunteer Training) \$5,000**  
Art and Mable Morrison Fund  
Lois and Max Rice Family Fund

**St John Ambulance  
(Mobile Supply Trailer Purchase) \$5,000**  
\*Community Funds

St John Ambulance provides life saving support to so many in our community. At the park, at the rink, and at community events you will always see members of St John ambulance with their training and their equipment to help those in physical distress. Getting the equipment to these events has been made easier with the purchase of a specially constructed mobile supply trailer purchased with a grant from the Brampton and Area Community Foundation. Look for it! It might just be at the next public event you attend in Brampton!

**Our Place Peel (Helping Youth Prepare Effectively Program) \$5,000**  
Andrew and Eleanor McClure Fund  
Nancy Bell Memorial Fund

**Junior Achievement  
(Dollars w/Sense Youth Program) \$5,000**  
\*Community Funds  
Blaine and Aileen Bowyer Family Fund

**Peel Heritage Complex  
(Creative Therapy Program) \$5,000**  
\*Community Funds

**Victim Services of Peel  
(Grocery Card Program) \$4,323**  
Brampton Canadian Tire Stores Fund

Many women and children facing Domestic Violence are referred to Victim Services of Peel (VSP) for help. The purchase of food is one of their most basic and immediate needs. This grant goes in support of the purchase of Grocery Cards to be distributed free of charge to clients of VSP in such need.

**William Osler Health Centre Foundation  
(Dialysis Chair) \$3,600**  
Robert and Nancy Bell Fund

Support of our hospital is an ongoing necessity. This grant purchased a gemstar infusion pump for use at the new Brampton

Civic Hospital. This pump infuses liquid medications and/or nutrients into a patient's circulatory systems. Extremely versatile, this pump will be used in several departments including oncology, ICU, ambulatory care and maternity/newborn.

**YMCA Brampton  
(Mega Hoops Program) \$3,590**  
Robert and Nancy Bell Fund  
Andrew and Eleanor McClure Fund

**Brampton Symphony Orchestra \$3,300**  
Lois and Max Rice Family Fund

**Big Brothers Big Sisters of Peel  
(Big Bunch Program) \$3,000**  
Lois and Max Rice Family Fund

**YMCA Brampton  
(Strong Kids Program) \$2,500**  
Lois and Max Rice Family Fund

**Interim Place  
(Brochure Translation) \$2,500**  
\*Community Funds  
Women's fund

**Family Education Centre  
(Computer Upgrade) \$1,800**  
Lois and Max Rice Family Fund

**Brampton Concert Band  
(through Brampton Arts Council) \$1,753**  
Art and Mabel Morrison Fund

**Best Start Health Coalition of Peel  
(Technology upgrade) \$1,723**  
\*Community Funds

**St. Bartholomew's United Church  
(Winter Coats for Kids) \$1,500**  
Nancy Bell Memorial Fund  
Andrew and Eleanor McClure Fund

The winter coats program is designed to provide children in Brampton and area with winter outerwear in all sizes. Operating from October through February this program provides support and assistance to children in need – providing a necessity of life during a cold Canadian winter.

**Halton Aphasia Centre  
(Software Purchase) \$1,500**  
Lois and Max Rice Family Fund

**Telecare Distress Centre  
(Risk Management Manual) \$1,430**  
\*Community Funds

**Peel Children's Aid Society Foundation  
(Resource Kits) \$1,000**  
\*Community Funds

**Wellspring Chinguacousy  
Endowment Fund \$495**  
Marian Sheard Family Fund  
Ron Davey Memorial Fund

\*Grants from 'Community Funds' are unrestricted in their use. The term 'Community Fund' applies to the collective grants from the following endowment funds:

**BACF Unrestricted Fund**  
**Kathryn and John Logan Family Fund**

**John and Teresa Coupland Family Fund**  
**Colony Ford Lincoln Sales Inc.  
Endowment Fund**

**Katy and Chris Butcher Fund**  
**Peter V. and Irene Furbacher Family Fund**

**Gail and Lou Duggan Family Fund**

**William C. and Jean Lawrence  
Endowment Fund**

**TD Canada Trust Endowment Fund**

**Franklin Templeton Endowment Fund**

**Sheila and Kumar Agarwal Family Fund**

**Farquhar and Mae MacDonald Family Fund**

**Terry Smith Memorial Fund**

**William and Margaret Johnston  
Family Fund**

### **Administrative Funds Grants:**

Grants from these funds support the operational sustainability of the BACF.

**Brampton and Area  
Community Foundation \$13,717**  
Robert Bell Fund

**Brampton and Area  
Community Foundation \$1,633**  
M. Hughes Family Endowment Fund

**Brampton and Area  
Community Foundation \$1,173**  
Kathryn and John Logan Family  
Administration Fund



**Brampton and Area  
Community Foundation \$1,070**  
Board of Directors Administrative Fund

**Brampton and Area  
Community Foundation \$589**  
Lois and Max Rice Fund

**Brampton and Area  
Community Foundation \$153**  
Brampton Board of Trade Past  
Presidents' Fund



# Meet Our Fundholders



The Brampton and Area Community Foundation is delighted to be the choice of Mr. John Cutruzzola to create the John Cutruzzola Art Gallery of Peel Juried Show Endowment Fund.

Created with an initial gift of \$26,000, this endowment fund is held by the Brampton and Area Community Foundation with charitable grants from this fund to support the Art Gallery of Peel Juried Show at the historic Peel Heritage Complex in downtown Brampton.

Mr. Cutruzzola was very pleased to create this legacy as the Juried Show is dear to his heart. An artist and long time supporter of the arts in Brampton, Mr. Cutruzzola emphasized that this endowment was the result of years of steady, yet modest fundraising and not one initial capital donation as some might assume.

It is a simple, yet effective model that Mr. Cutruzzola encourages others to follow. "Anyone can do it. You don't have to start with a large amount of money..." He further stresses that "as long as people have the passion and commitment to their charitable interest, they, too, can create an endowment fund that will provide a meaningful benefit to their favourite charity in perpetuity." He hopes others will do the same to benefit charities of their choosing.



In 2007, Richard Prouse, Bob Crouch, Ralf Jarchow and the lawyers at PDC in downtown Brampton honoured the memory of their partner, the late David Dash, with the creation of the PDC Endowment Fund at the Brampton and Area Community Foundation. Today, this endowment fund is almost \$30,000 with grant revenue from this fund benefiting the Brampton Civic Hospital.

Located in the heart of downtown Brampton since 1948, PDC has always been much more than a legal enterprise. "My family's roots run deep in this city. My family has always been active in our community and I know well the importance of giving back," noted Richard Prouse. "This endowment fund is a tremendous way to honour David's memory and benefit our new hospital," Mr. Prouse further stated that in memory of David Dash, this endowment fund addresses the needs of today and creates a charitable PDC legacy for David that will benefit future generations.

Above: (L-R) Ralf Jarchow, Bob Crouch, Richard Prouse



# Endowment Donors and Donations



The BACF would like to thank all of those who donated during 2008. Every donation makes a valuable contribution that will be used to grow endowments and improve the quality of life in our community.

Every effort has been made to ensure the accuracy of the following list of donors between January 1, 2008 and December 31, 2008. If an omission is noted, please accept our apologies and advise us accordingly, so we can update our records.

**Acuity Funds**  
**Almag Aluminum**  
**Richard Beagle**  
**Robert Bell**  
**Ted Beynen**  
**Steve Bothwell**  
**Aileen Bowyer**  
**James Boyd**  
**Kalen Brady**  
**Brampton Arts Council**  
**Brampton Brick**  
**Maria and Frank Britto**  
**Canadian Tire Foundation For Families**  
**Zhou Chuanxi**  
**City of Brampton**  
**F.R. Clark**  
**Les Coburn**  
**Colony Ford Lincoln Sales Inc.**  
**Robert B. Crouch**  
**Crawford, Chondon & Partners, LLP**  
**Ann Davey**  
**Katharine Davey**

**Davis Webb LLP**  
**Paul Dhaliwal**  
**Moira and Donald Drybrough**  
**Estate of Bela Gyurcsi**  
**Estate of Patricia B. Torrance**  
**Anthony Falon**  
**Julia Fischer**  
**Eric Force**  
**Wayne Gibson**  
**Graham Munro Charitable Foundation**  
**Noel Harrison**  
**Mary and Marty Hughes**  
**Carl and Betty Ingebertson**  
**Ralf R. Jarchow**  
**William C. and Jean Lawrence**  
**Lawrences LLP**  
**Harry and Karen Lockwood**  
**Marissa Mackenzie**  
**Kandis Mackenzie**  
**Wendy Marlow**  
**McCarney Greenwood LLP**  
**Andrew and Eleanor McClure**



Robert McIntyre  
Terry McIntyre  
Paul Meisner  
Angela Vommaro Miller  
Mark Miller  
Steve Moffat  
Evan Moore  
Tania D'Acre Ord  
Dalkeith Palmer  
Ric Prouse  
Pilot Insurance Company  
R.B. Bell (Supplies) Ltd. Canadian Tire  
Regional Municipality Of Peel  
Rod and Sandy Rice  
Jim Schembri  
ScotiaMcLeod (1 Nelson St. W., Brampton)  
David Sharpe  
Bali Singh  
Carl Smith  
Louie Sopov  
John Stoltz  
Chris Streef

Albert Streef  
TD Commercial Banking  
TD Waterhouse PCS  
The Rotary Club of Brampton  
Barb Tilander  
Chris Tonks  
United Way of Greater Toronto  
Mahzulfah Uppal  
Wellspring Chinguacousy Foundation

Top photo: Wellspring Chinguacousy, 5 Inspiration Way,  
Brampton, Ontario





# Friends of the Foundation



## Why Give to a Community Foundation?

- Create a **family legacy** that will inspire and educate your kids, grand-kids and their families in the importance of charitable giving and giving back to their community
- Your capital donations are **secure**
- You can **participate** in the process
- Grants are made only to **qualified charities**
- Community foundations practice **planned, professional and perpetual charitable giving**
- All capital donations are **100% charitable tax receiptable**
- You can donate **cash, securities, life insurance** and other gifts to a community foundation

- A community foundation has membership in the national organization, Community Foundations of Canada, that represents over **160 community foundations across the country**
- **Over \$100 Million** was granted, collectively, from Canadian community foundations to worthy charitable organizations and ventures in 2007

## OPAL 2008

### Gold Sponsors

Brampton Brick  
Graham Munro Charitable Foundation/  
Maritime Ontario  
McCarney Greenwood  
TD Commercial Banking/  
TD Waterhouse PCS

### Silver Sponsors

Acuity Funds  
Almag Aluminum  
City of Brampton

Left: Never hesitant to pitch in: Maria Britto, BACF Chair, Elliot Dale of Dale Streiman Kurz and Jim Boyd, BACF Executive Director engage in a little piano moving at the 2008 OPAL under the supervision of BSO maestro Robert Raines (supervision is always key, Robert!). Photo credit: Ken Hay

Right: BSO's Brampton Youth Orchestra's amazing talent at the 2008 OPAL. Photo credit: Ken Hay

Davis Webb, I/p  
Lawrences LLP  
R.B. Bell Supplies Ltd.  
Scotiamcleod (Brampton)  
The Rotary Club of Brampton

### Entertainment Sponsor

Crawford, Chondon & Partners, LLP

### Gift Sponsor

Barb Tilander

*Thank you: Il Cavaliere Banquet Hall, Brampton Symphony Orchestra (BSO), Mackenzie Eddy (singer/pianist), BSO Youth Strings Orchestra Ensemble, Ken Hay (Photography), Brampton Guardian, Trade Talks (Brampton Board of Trade), Brampton Business Times, Rogers*



Above: Representatives from the Grant Recipient Organizations at the 2008 OPAL.  
Photo Credit: Ken Hay



Above: Mackenzie Eddy vamps it up at the 2008 OPAL.  
Photo credit: Ken Hay



## Executive Committee

Maria Britto, Chair  
David Sharpe, Past-Chair  
Robert B. Bell, Founding Chair  
Susan Crawford  
Lloyd Mogul  
James Boyd  
(Executive Director)

## Grant-Making Committee

Cam Welsh, Chair  
Kumar Agarwal  
Satish Asotra  
Marion Bartlett  
Daniella Baryla  
Harold Fried  
Mahendra Gupta  
J. Farquhar MacDonald  
Barbara Skupien  
James Boyd

## Finance Committee

Lloyd Mogul, Chair  
Robert Bell  
Maria Britto  
Joe Borges  
David Frey  
James Boyd

## Investment Committee

Lloyd Mogul, Chair  
Robert Bell  
Maria Britto  
Bob Cranch  
Daron Kirkpatrick  
Bob Peacock  
David Sharpe  
James Boyd

## Fund Development and Marketing Committee

Dave Williams, Chair  
Rick Bino  
Maria Britto  
Bob Cranch  
James Boyd

## Events Committee

Susan Crawford, Chair  
Maria Britto  
Moiria Drybrough  
Mary-Ann Eddy  
Karen Lockwood  
Nelson Tilander  
James Boyd

## Advisory Board

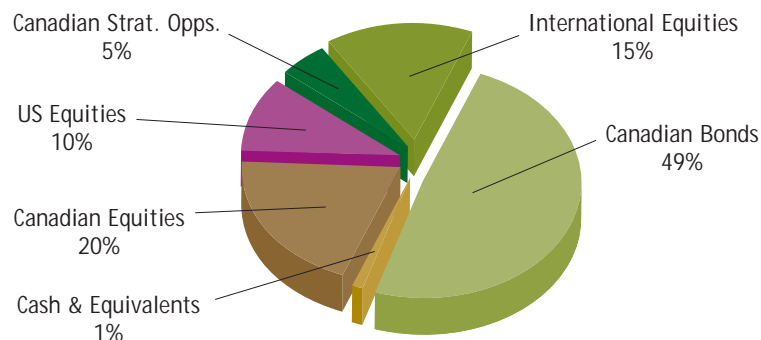
David Sharpe, Chair  
Hon. William G. Davis  
David Armstrong  
John Cutruzzola

Neil Davis  
Lou Duggan  
Brad Goodison  
Marty Hughes  
Carl Ingebertson  
Adele Kostiak  
Michael Luchenski  
J. Farquhar MacDonald  
Chris Moon  
Richard Prouse

## Nomination Committee

Mayor Susan Fennell,  
City of Brampton  
Dr. Robert Turner, President and CEO –  
Sheridan College  
Shelley White, Executive Director –  
United Way of Peel Region  
Peter Ward, Past President of  
The Rotary Club of Brampton  
Michael Collins, Past-President of the  
Brampton Board of Trade

# BACF Financial Information



| Asset Mix                       | Long-Term Range | Neutral Mix |
|---------------------------------|-----------------|-------------|
| <b>Equities:</b>                | 40% – 60%       |             |
| Canada                          | 10% – 30%       | 20%         |
| United States                   | 5% – 15%        | 10%         |
| Strategic Opportunities         | 3% – 7%         | 5%          |
| International                   | 10% – 20%       | 15%         |
|                                 |                 | <b>50%</b>  |
| <b>Fixed Income:</b>            | 30% – 59%       |             |
| Canadian Bonds                  |                 | 49%         |
|                                 |                 | <b>49%</b>  |
| <b>Cash &amp; Equivalents:</b>  | 1% – 10%        | <b>1%</b>   |
|                                 |                 |             |
| <b>Alternative Investments:</b> | 0% – 0%         | <b>0%</b>   |
|                                 |                 |             |
| <b>Total Portfolio:</b>         |                 | <b>100%</b> |

|                                      | 2008<br>(000's) | 2007<br>(000's) |
|--------------------------------------|-----------------|-----------------|
| <b>Income</b>                        |                 |                 |
| Donations                            | \$1,195         | \$567           |
| Investments (incl. Admin Fees)       | \$(537)         | \$133           |
| Fund Raising/Events                  | \$4             | \$15            |
| Grants – Ontario Trillium Foundation | \$41            | n/a             |
|                                      | <b>\$703</b>    | <b>\$715</b>    |
| <b>Expenses</b>                      |                 |                 |
| Grants to Charities                  | \$107           | \$187           |
| Administration/Advertising/Other     | \$195           | \$184           |
| Investment Management Fee            | \$20            | \$13            |
|                                      | <b>\$322</b>    | <b>\$384</b>    |
| <b>Net Increase for the Year</b>     | <b>\$381</b>    | <b>\$331</b>    |
| <b>Balance at Beginning of Year</b>  | <b>\$3,205</b>  | <b>\$2,874</b>  |
| <b>Balance at End of Year</b>        | <b>\$3,586</b>  | <b>\$3,205</b>  |
| <b>Represent By</b>                  |                 |                 |
| Cash & Cash Equivalents              | \$279           | \$310           |
| Marketable Securities                | \$3,917         | \$3,610         |
| Other                                | \$1             | \$13            |
| Less – Accounts Payable              | \$8             | \$9             |
| – Administered Funds                 | \$603           | \$719           |
| <b>Net Assets</b>                    | <b>\$3,586</b>  | <b>\$3,205</b>  |



Please note:  
The above financial summary information was taken from the BACF's annual audited statements that are available on request. If desired, kindly contact the Foundation office for a copy of the complete 2008 financial statements.





BACF could not exist without the generosity of individuals and corporations who believe in who we are.

We are making a difference in Brampton and area communities entirely because of individuals and corporations who seek to enhance the lives of people within their communities today and in the future.

The BACF Board of Directors and all its volunteers would like to truly thank and acknowledge the following corporation, TD Bank Financial, for their 5th year of full sponsorship of this annual report.



## Canada Trust

TD Canada Trust  
8125 Dixie Road  
Brampton, Ontario  
L6T 2J9  
(905) 793-6666



## Commercial Banking

TD Commercial Banking  
20 Milverton Drive  
Mississauga, Ontario  
L5R 3H2  
(905) 890-4177

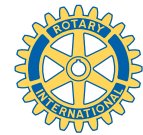


## Waterhouse

Private Client Services  
TD Waterhouse Canada Inc.  
20 Milverton Drive, 2nd Floor  
Mississauga, Ontario  
L5R 3H2  
1-888-814-9597

BACF would also like to acknowledge the following organizations for their ongoing support:

The Rotary Club of Brampton  
291 Rutherford Road South  
Brampton, ON L6W 3R5



The Ontario Trillium Foundation, an agency of the Ministry of Culture, receives annually over \$100 million of government funding generated through Ontario's charity casino initiative.



Some photos courtesy of:



Brand Identity, Creative Development, and Design donated by:





## BACF 2008 Board of Directors

1<sup>st</sup> Row: Maria Britto, Chair

2<sup>nd</sup> Row L-R: Rick Bino, Susan Crawford,  
Kumar Agarwal, Robert Bell, Barbara Skupien

3<sup>rd</sup> Row L-R: David Sharpe, Carl Smith,  
Nelson Tilander, Bob Cranch

Back Row L-R: Dave Williams,  
Lloyd Mogul, Cam Welsh

*150 Main Street North, Box 74027*

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*Charitable Registration #86198 9465 RR0001*



**Brampton and Area**  
*Community* FOUNDATION

*Your gift will last forever.*