



ANNUAL REPORT



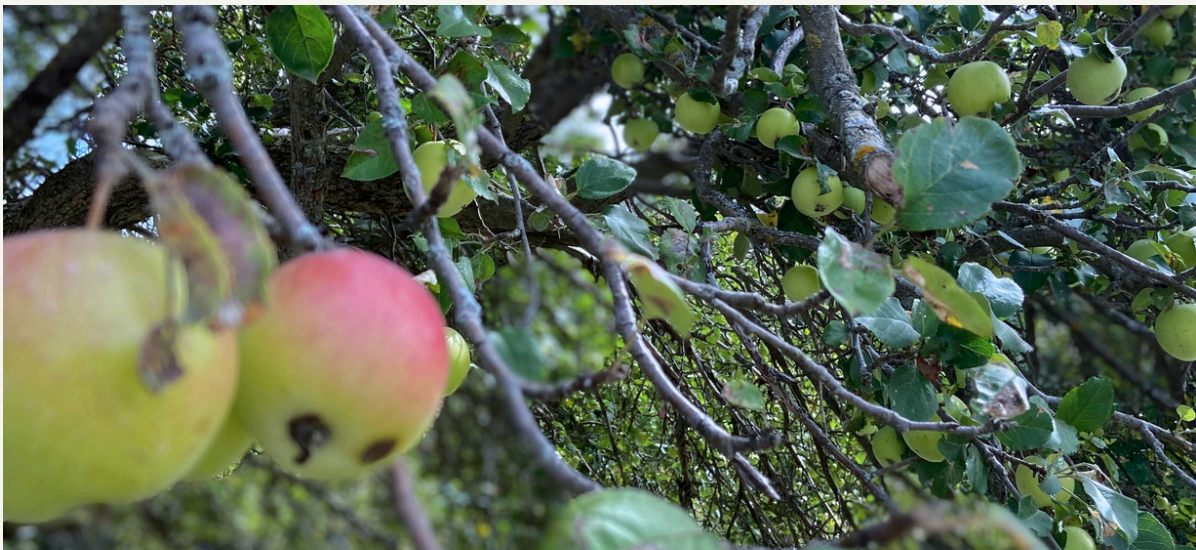
TODAY TOMORROW FOREVER

BRAMPTON  CALEDON
COMMUNITY FOUNDATION
EST 2002

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OUR MISSION

To enrich the quality of life in Brampton, Caledon and surrounding communities over the long term by:

- Attracting and effectively growing charitable endowment funds to help donors fulfill their philanthropic interests
- Providing leadership in identifying and addressing significant community charitable priorities

OUR VISION

The Brampton and Caledon Community Foundation is an independent, incorporated philanthropic organization recognized as a credible, trusted, and sustainable community foundation. BACCF provides an enduring vehicle for donors and philanthropists to create lasting charitable legacies that strengthen and enrich the Brampton and Caledon communities for generations to come.

Guided by responsible stewardship and a commitment to long-term sustainability, BACCF manages charitable assets responsibly while fostering a culture of generosity, community partnership, and lasting impact.



WHAT IS A COMMUNITY FOUNDATION?

A Community Foundation is a locally governed, independent public charity dedicated to strengthening the communities it serves. It works with donors to build and manage charitable endowment funds, ensuring long-term support for local organizations, programs, and initiatives that address evolving community needs.

Guided by a volunteer board of local leaders, a Community Foundation operates independently and reinvests in the region it serves. By connecting donors with community priorities, it helps create lasting impact and supports a vibrant, resilient future for generations to come.

NATIONAL NETWORK

BACCF is a proud member of Community Foundations of Canada, connecting local impact to a strong national network. Through this affiliation, BACCF benefits from shared knowledge, resources, and collaboration with more than 190 community foundations across Canada, all working to strengthen communities and build lasting charitable legacies.



WHY GIVE TO A COMMUNITY FOUNDATION?

Giving through a Community Foundation allows you to support the charities and causes that matter most to you—today and for generations to come. By establishing an endowment fund, you can create a lasting legacy that inspires others and helps educate future generations about the importance of giving back to the community.

You can be part of the process and personalize your endowment fund to reflect your charitable wishes, values, and priorities. Your generosity can provide meaningful, ongoing support to the causes you care about, helping strengthen our community for years to come.

Community Foundations are audited annually, providing accountability and transparency to donors and the communities they serve. Grants from charitable funds are made to qualified donees in accordance with the requirements of the Income Tax Act.

Your generosity can make a difference today—and leave a legacy for tomorrow.

TAX BENEFITS OF GIVING

Your charitable gift may provide meaningful tax benefits while supporting the causes and communities that matter most to you. Tax treatment can vary depending on the nature of the gift and your individual circumstances. Donors are encouraged to seek professional advice when considering their charitable giving options.



MESSAGE FROM PRESIDENT & CEO

The Brampton and Caledon Community Foundation exists to help donors and fundholders turn their charitable wishes and legacies into lasting impact. Through the permanent endowment model, donated capital is professionally invested and managed, allowing a portion of the funds to be granted to charities each year while preserving the capital for generations to come.

At the end of 2025, the Foundation holds more than 115 endowment funds, with assets exceeding \$12 million, and has granted approximately \$8.5 million to local charities through 1,600 grants since 2003. Together, these assets and grants represent a \$20-million community foundation.

Over the years, the Foundation has grown into an important charitable institution serving Brampton and Caledon. This growth is made possible through the generosity and commitment of fundholders, donors, sponsors, volunteers, charitable organizations and the Foundation's Board of Directors.

Thank you to everyone who continues to support the Foundation and the important work taking place across our communities. Together, we build our community **Today...Tomorrow...Forever.**

Jim Boyd,
President & CEO

Jim Boyd, President & CEO, has been a dedicated leader of the Brampton and Caledon Community Foundation since 2004

MESSAGE FROM BOARD OF DIRECTOR CHAIR

Reflecting on the past year, I am proud of what the Brampton and Caledon Community Foundation has accomplished in partnership with our donors, fundholders, volunteers, staff, and community organizations.



Among the year's highlights was our Pearl Luncheon, where we heard from Scientists in School and Wellspring Chinguacousy—two of the many organizations whose work is strengthened through Foundation support. In October, we were honoured to present the Living Legacy Award to Neil Davis at our Opal Luncheon, recognizing his outstanding contributions to our community.

Behind the scenes, our staff and volunteers continued to advance the Foundation's mission while successfully managing the relocation of our office, a significant milestone achieved through collaboration and dedication.

It has been a privilege to serve my first year as Chair of the Board. I extend my sincere thanks to our Board of Directors, committee members, staff, volunteers, donors, and fundholders for their continued commitment and support. Their collective efforts enable the Foundation to strengthen charitable organizations and create lasting impact throughout Brampton and Caledon.

Chris Markou
Chair, BACCF Board of Directors

Chris Markou has served on the Foundation's Board of Directors since 2014 and currently serves as Board Chair.

DONOR ADVISED ENDOWMENT FUNDS

Allan and Anne Thompson Community Fund
Art and Mabel Morrison Fund
Beth and Bill Rea Endowment Fund
Canadian Federation of University Women -
Brampton Legacy Fund
Cranch Family Endowment Fund
Friends of PAMA Educational Endowment
Fund
Friendship Gardens Endowment Fund
Garth and Eleanor West Fund
Inzola Endowment Fund
Jason and Laura Da Silva Family Fund
Lesley Kahan Animal Endowment Fund
Lois and Max Rice Family Fund
M. Hughes Family Endowment Fund
Maia Demetrius Fund
Marilyn Brown Sparkle Memorial
Endowment Fund

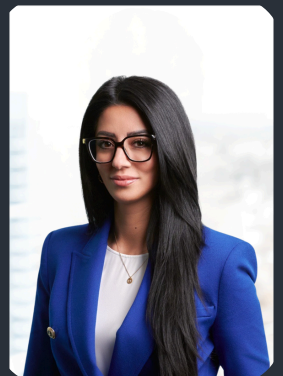
Nelson Tilander Memorial Fund
Nina Orbit Endowment Fund
Peter V. and Irene Furbacher Family Fund
Robert and Nancy Bell Fund
Robert Rutledge Lucas Day Endowment
Fund
Roderick and Sandra Rice Family Fund
Roy Walker Curling Endowment Fund
Ruth and Maurice Grant Endowment Fund
Terry Smith Memorial Fund
The Praxis Fund
The Rotary Club of Brampton Service Above
Self Endowment Fund: Commemorating
Lifetime Service
William G. Davis Endowment Fund
Zonta Club of Brampton-Caledon Fund

WHAT IS A DONOR ADVISED FUND?

A Donor Advised Fund allows donors to contribute assets, receive immediate tax benefits, and recommend grants to the charities they wish to support. It offers flexibility and lasting philanthropic impact while the BACCF manages the investments and administration.

This year, the Grants Committee reviewed a strong portfolio of applications and awarded more than \$90,000 in community grants to initiatives advancing youth development, mental health, and community inclusion. Each recipient—whether a grassroots organization or a long-established institution—played an important role in strengthening our communities and advancing our shared vision of long-term, sustainable impact.

Hannah Bahmanpour,
Grant Making Committee Chair



DESIGNATED ENDOWMENT FUNDS

Amandeep Kaur Family Endowment Fund
Amber Wilde and Liam Wilde Memorial
Endowment Fund
Ann Robertson Memorial Fund
Aspiring Healthcare Leadership in Peel Bursary
Fund
Baldev Mutta Family Endowment Fund
Blaine and Aileen Bowyer Family Fund
Brampton and Caledon Community Living Fund
Brampton Arts Council Harry Dale Literary Fund
Brampton Board of Trade Opportunity Fund
Brampton Hospital Fund
Brampton Library Fund
BSO Legacy Fund
Caledon Meals on Wheels Endowment Fund
Carl Ingebertson Bursary Fund
Diana "Betty" Plant Fund
Don and Nancy Crawford Family Fund
Friendship Gardens Bursary Fund
Gail and Lou Duggan Family Fund
George Hitchcock Bursary Fund
Goodison Insurance & Financial Services Fund
Grace and Lloyd Sanderson Endowment Fund
Grace Court Enduring Gifts Fund
H. Charles and Lenore Armstrong Fund
Harold A. Cook Endowment Fund
Hutton Family Endowment Fund

John Cutruzzola Art Gallery of Peel Juried Art Show
Fund
Katherine Olivene and Robert Earl Davey Memorial
Fund
Lockwood Family Endowment Fund
Maria and Frank Britto Family Fund
Nylene, Sharon, and Cameron Welsh Fund
PDC Fund
Peel Heritage Complex Fund
Rene Albers Fund
Robert Armstrong Memorial Fund
Robert Bell Hospital Endowment Fund
Robert D. McIntyre, Q.C. Family Fund
Robert J. van Kessel Memorial Fund
Roy and Heather Ann Thompson Fund
Samuel Falconer Memorial Fund
Scott Angus Brown Fund
Sharpe-Way Group Endowment Fund
St. Andrew Presbyterian Church Beneficiary Fund
St. James the Apostle Anglican Church Fund
Sylvie Hyndman Memorial Fund
The Donira Endowment Fund
WaudWare Endowment Fund
Wellspring Chinguacousy Endowment Fund
Wellspring Chinguacousy Endowment Fund
William Osler Health System Foundation -
Brampton Hospital(s) Fund

WHAT IS DESIGNATED FUND?

A Designated Fund enables donors to establish a charitable fund that provides ongoing support to one or more charities of their choice, creating a lasting legacy while ensuring their philanthropic wishes are carried forward.

2025 Recipient of the George Hitchcock
Endowment Fund Bursary



FIELD OF INTEREST ENDOWMENT FUNDS

Andrew and Eleanor McClure Fund
Brampton Canadian Tire Stores Fund
Inglis Family Endowment Fund
Marian Sheard Family Fund
Nancy Bell Memorial Fund
Professional Advisors Children's Fund
Robert Dalli Memorial Fund
Ron Davey Memorial Fund
Women's Fund

WHAT IS A FIELD OF INTEREST FUND?

It is a charitable fund established to support a specific area of community need or interest, rather than a particular charity.



Jim Boyd, Denise Marques, Dr. Sherri Cox and
Lori Robinson at National Wildlife Centre

COMMUNITY ENDOWMENT FUNDS

Brampton and Caledon Community Living Fund
Colony Ford Lincoln Sales Inc. Endowment Fund
Edward and Margaret Peacock Endowment
Fund
Farquhar and Mae MacDonald Family Fund
Franklin Templeton Fund
Joe & Julie Da Silva Endowment Fund
John and Teresa Coupland Family Fund

Kathryn and John Logan Family Fund
Kathy and Chris Butcher Fund
Sheila and Kumar Agarwal Family Fund
TD Canada Trust Endowment Fund
William and Margaret Johnston Family Fund
William C. and Jean Lawrence Endowment
Fund

WHAT IS A COMMUNITY FUND?

A Community Fund is a charitable fund that gives the Foundation the flexibility to direct grants where they are most needed, helping respond to the changing needs and priorities of the community.

FEATURED FUND

The Allan and Anne Thompson Community Fund

Established in 2022, the Allan and Anne Thompson Community Fund is a permanent legacy endowment held and managed by the Brampton and Caledon Community Foundation. To date, the Fund has supported several local organizations.

The Fund operates under a sustainable model: 75% of proceeds are distributed as immediate grants, while 25% is invested in the permanent endowment, supporting both current and future community needs.

In 2025, Allan and Anne hosted the Legacy Golf Classic, an annual tournament bringing together friends and agricultural communities through a premium, pro-tour-style experience at TPC Toronto at Osprey Valley. The inaugural event raised an impressive \$110,200 in net proceeds, with the Caledon Agricultural Society (CAG) selected as the 2025 recipient, receiving more than \$82,000. A steward of local tradition, the CAG hosts a number of community events and is currently leading a \$3-million capital campaign to build a new community centre.

Following its inaugural success, The Legacy Golf Classic will return in 2026, expanding to an additional course and continuing the Thompsons' commitment to lasting community impact.



Top: Chris Markou, Allan Thompson, Anne Thompson, Maria Britto & Jim Boyd

Middle: TPC Toronto at Osprey Valley

Bottom: Chris Markou, Allan Thompson, Ed Taccone (CAG), Anne Thompson, Jim Boyd

CHARITY SPOTLIGHT

Second Harvest: Investing in Food Rescue and Community Well-Being

Over the past several years, through the Foundation's Community Granting Program, Second Harvest has received funding to support its food rescue program. Working with food distributors, Second Harvest rescues nutritious surplus food that would otherwise go to waste and redistributes it through non-profit organizations serving individuals and families experiencing food insecurity. The organization also educates communities, advocates for systemic change, and invests in research to advance food rescue across Canada—all guided by its mission: *No Waste. No Hunger.*

In 2025, the Foundation's \$5,000 grant directly supported the rescue of 25,000 pounds of nutritious food, valued at \$104,250. Working with local partners like Regeneration Outreach, that food was redistributed to people and families in Brampton and Caledon.

Foundation Chair Chris Markou, along with Jim Boyd and Denise Marques, were invited to visit Second Harvest's headquarters in Etobicoke to learn more about the organization's operations and impact. The visit provided an opportunity to see firsthand how Second Harvest has maintained its grassroots approach while growing into a national organization committed to reducing food waste and addressing hunger.



Jim Boyd, Shane DeMerchant
(VP Individual & Foundation Giving),
Chair Chris Markou and Dan Gibson
(Foundation Giving Manager)

FINANCIALS



The Brampton and Caledon Community Foundation continues to be a strong source of philanthropy in our community. We are proud to close the year with a \$12 million investment portfolio, an important milestone for the Foundation.

This achievement reflects careful decision-making and a long-term approach that positions us well to support both today's needs and future opportunities.

Through responsible and careful management, we are not only supporting today's work but also building a lasting legacy that will benefit future generations.

Lloyd Mogul,
Treasurer

Revenue	2025 (000's)	2024 (000's)
Donations	\$173	\$180
Investments	\$1,071	\$1,603
Administration/Recovery Fees	\$272	\$254
Community Foundations of Canada (CFC) Honoraria	n/a	\$1
Opal/Events	\$12	\$10
	\$1,528	\$2,048

Expenditures		
Grants to Charities	\$390	\$307
Salaries & Wages	\$223	\$207
Rent, Administration	\$47	\$51
Advertising & Marketing	\$12	\$12
Administration Fees	\$253	\$237
Professional Fees	\$57	\$51
Investment Management Fees	\$63	\$59
Opal/Events	\$16	\$10
	\$1,061	\$934



FINANCIALS

Financial summary figures are drawn from the Foundation's audited financial statements, which are available upon request.

The Foundation's financial statements are audited by Doane Grant Thornton LLP

	2025 (000's)	2024 (000's)
Net Increases for the Year	\$467	\$1,114
Balance at the Beginning of Year	\$10,837	\$9,723
Balance at Year End	\$11,304	\$10,837

Represented By:

Cash & Equivalents	\$156	\$168
Marketable Securities	\$12,438	\$11,853
Other	\$61	\$61
Less Accounts Payable	\$239	\$33
Administered Funds	\$1,312	\$1,212
Net Assets	\$11,304	\$10,837
Total Assets (Includes Investments-in-Trust)	\$12,655	\$12,080

PORTFOLIO FUND MANAGERS

Daron Kirkpatrick
TD Wealth Private Investment Advice

Glen Way
The Sharpe-Way Group at
Scotia Wealth Management



THE PEARL

The Foundation's annual Pearl Luncheon, held in June, is an opportunity to showcase local charities and provide fundholders with a firsthand look at the impact their support is having in the community.

This year, nearly \$92,000 was distributed to 19 local charities, with grants supported through the Foundation's Community and Field of Interest Endowment Funds.

The Pearl also provides an opportunity to recognize local charities through the Foundation's Charity Service Awards. This year, the BACCF was pleased to recognize Scientists in School and the Wellspring Chinguacousy Foundation for the meaningful impact they are making within their respective fields and throughout the community.

The Pearl serves as an important reminder that philanthropy makes a difference, charities make a difference, and people like you are being supported. The BACCF is proud to contribute to the vitality and quality of the communities it serves.



From Top:
The beautiful pearl necklace is donated by Maria Britto

The Pearl is celebrated at the Brampton Golf Club



Jim Boyd, Chris Markou, Erika, (Instructor) and Karin Neubrand, (Fund Development), Scientists in School.



Chris Markou, Rebecca Harrison, (Executive Director), Wellspring Chinguacousy Foundation, Jim Boyd.

THE OPAL

Mr. Neil Davis Receives the 2025 Living Legacy Award at The Opal

On a beautiful autumn day, the Foundation hosted its annual Opal Luncheon, a valued community tradition that brings together community leaders, supporters and fundholders.

A highlight of the afternoon was the presentation of the 2025 Living Legacy Award to Mr. Neil Davis.

A dedicated community leader, Neil has contributed decades of service to strengthening Brampton and the broader community. As a Partner at Davis Webb LLP, he has also held numerous leadership and volunteer roles, including supporting major fundraising initiatives such as the development of the new Peel Memorial Hospital.

His community service includes leadership roles with the Brampton Downtown Development Corporation, William Osler Health System, Central West Local Health Integration Network, and the Brampton and Caledon Community Foundation's Ambassador Group..



Neil Davis exemplifies the lasting impact of dedicated community service. His leadership, commitment and generosity have helped strengthen the community and create opportunities for future generations.



The Opal is celebrated at Mount Alverno Luxury Resorts

Left: Neil Davis with his wife, Ruth

Above: Maria Britto, Neil Davis, Chair Chris Markou, Jim Boyd

BOARD OF DIRECTORS

Chris Markou, Chair

Jim Firth, Vice Chair

Lori Robinson, Past Chair

Hannah Bahmanpour

Maria Britto

Don Cumming

Elliott Dale

Lloyd Mogul

Selina Natt

Cam Welsh

BMO Private Wealth

C.F. Crozier & Associates Inc.

Int Nominating Committee Co-Chair, Zonta Club of
Brampton Caledon

Alma Development

Re/Max Reality Specialists Inc

TD Commercial Banking (retired)

Dale Streiman Law LLP

McCarney Group LLP

Penfund Management Ltd

Belvedere Financial Services



Jim Boyd (President & CEO), Cam Welsh, Jim Firth (Vice-Chair), Lori Robinson
(Past-Chair), Chris Markou (Chair), Lloyd Mogul (Treasurer), Maria Britto,
Don Cumming

Regrets: Hannah Bahmanpour, Elliott Dale, Selina Natt

GRANT MAKING COMMITTEE

Hannah Bahmanpour, Chair

Diane Allengame

Luis Almeida

Satinder Chera

Beth Early-Rea

Lori Robinson

Kate Saldanha

Wayne Wood

FINANCE & INVESTMENT COMMITTEE

Lloyd Mogul, Chair

Selina Natt

Bob Peacock

Susan Vint

Daron Kirkpatrick, Portfolio Manager, TD Wealth

Glen Way, Portfolio Manager, ScotiaWealth

AMBASSADORS GROUP

Lori Robinson, Chair

Maria Britto

John Cutruzzola

Jason DaSilva

Neil Davis

Karen Forhan

Bill Kanellopoulos

Michael Luchenski

Mike Prsa

Anne Thompson

The Ambassadors Group, composed of Past Board Chairs and members of the past Advisory Group, have shown great dedication this year.

With the success of the BACCF in mind, we gather to work on expanding the Foundation's brand further and attracting new audiences.

Their passion and commitment are truly commendable.

Lori Robinson, Chair

SPONSOR

The Foundation gratefully acknowledges TD Wealth and Daron Kirkpatrick for their generous sponsorship of the reproduction of this annual report and their continued support of the community.



TD Wealth Private Investment Advice

3 Robert Speck Parkway, Suite 1510
Mississauga, Ontario L4Z 2G5

EVENT SPONSORS

The Foundation's annual Opal Luncheon is graciously supported and sponsored by the following organizations, who share the BACCF's commitment to strengthening communities through philanthropy



The Sharpe-Way Group
ScotiaMcLeod, a division of Scotia Capital Inc.

Scotia Wealth Management.



THANK YOU

The BACCF extends sincere appreciation to the businesses and individuals whose support and expertise contribute to the successful operation of the Foundation

Brampton Golf Club
Bryan Gnida
Connie Almeida
Dr. Rebecca Greer-Bayramoglu
Herman Custodio Photography
Jeanette Robinson Bookkeeping

Jonathan Marques
Mount Alverno Luxury Resorts
Print Three Brampton
Rice Development Corp
VComp Inc.
Verona Teskey



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